

| Statement Showing Shareholding Pattern          |   |                        |                        |  |  |                            |  |                        |
|---|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| Company Name: DERA PAINTS AND CHEMICALS LIMITED |   |                        | Table (I) (a)          |  |  |                            |  |                        |
| Category code                                   | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                        |
|   |   |                        |                        |  | As a percentage of (A+B) 1                                   | As a percentage of (A+B+C) | Number of shares                       | As a percentage        |
| (I)   | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| <b>(A)</b>                                      | <b>Shareholding of Promoter and Promoter Group 2</b>                                    |                        |                        |  |  |                            |  |                        |
|   | <b>1 Indian</b>   |                        |                        |  |  |                            |  |                        |
| (a)   | Individuals/ HUF  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (b)   | Central Govt./ State Govt. (s)  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (c)   | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d)   | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (e)   | Any Others(Specify)   |                        |                        |  |  |                            |  |                        |
| (e-i)   | Directors Relatives   | 24                     | 771770                 | 562710                                       | 13.40  | 13.40                      | 0                                      | 0.00                   |
| (e-ii)  | Directors   | 2                      | 847460                 | 847360                                       | 14.71  | 14.71                      | 0                                      | 0.00                   |
|   | <b>Sub Total(A) (1)</b>   | <b>26</b>              | <b>1619230</b>         | <b>1410070</b>                               | <b>28.11</b>   | <b>28.11</b>               | <b>0</b>                               | <b>0.00</b>            |
|   | <b>2 Foreign</b>  |                        |                        |  |  |                            |  |                        |
| a   | Individuals (NRI/Foreign Individuals)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| b   | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| c   | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| d   | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| e   | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
|   | <b>Sub Total(A) (2)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>            |
|   | <b>Total Shareholding of Promoter and Promoter Group (A) = (A) (1) + (A) (2)</b>        | <b>26</b>              | <b>1619230</b>         | <b>1410070</b>                               | <b>28.11</b>   | <b>28.11</b>               | <b>0</b>                               | <b>0.00</b>            |
| <b>(B)</b>                                      | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                        |
|   | <b>1 Institutions</b>   |                        |                        |  |  |                            |  |                        |
| (a)   | Mutual Funds/ UTI   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (b)   | Financial Institutions / Banks  | 3                      | 1200                   | 600  | 0.02   | 0.02                       | 0                                      | 0.00                   |
| (c)   | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d)   | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (e)   | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (f)   | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (g)   | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (h)   | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (i)   | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
|   | <b>Sub-Total (B) (1)</b>  | <b>3</b>               | <b>1200</b>            | <b>600</b>                                   | <b>0.02</b>  | <b>0.02</b>                | <b>0</b>                               | <b>0.00</b>            |
|   | <b>B 2 Non-institutions</b>   |                        |                        |  |  |                            |  |                        |
| (a)   | Bodies Corporate  | 38                     | 124200                 | 1300   | 2.16   | 2.16                       | 0                                      | 0.00                   |
| (b)   | Individuals   |                        |                        |  |  |                            |  |                        |
| I   | Ind-Hold nominal shr capital upto Rs.1L   | 20139                  | 3521750                | 107700                                       | 61.14  | 61.14                      | 0                                      | 0.00                   |
| II  | Ind-Hold nominal shr capital in excess of Rs.1L   | 13                     | 192090                 | 0  | 3.33   | 3.33                       | 0                                      | 0.00                   |
| (c)   | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d)   | Any Other (specify)   |                        |                        |  |  |                            |  |                        |
| (d-i)   | Others  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d-ii)  | Clearing member   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d-iii)   | NRIs  | 828                    | 301600                 | 2300   | 5.24   | 5.24                       | 0                                      | 0.00                   |
| (d-iv)  | NRI Corp Bodies   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d-v)   | Foreign Corp Bodies (Including FDI)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d-vi)  | Customers   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d-vii)   | Suppliers   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d-viii)  | Foreign Nationals   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d-ix)  | Trusts  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d-x)   | Foreign (Promoters)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d-xi)  | Directors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d-xii)   | Directors Relatives   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d-xiii)  | Foreign Individuals (Including FDI)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
|   | <b>Sub-Total (B) (2)</b>  | <b>21018</b>           | <b>4139640</b>         | <b>111300</b>                                | <b>71.87</b>   | <b>71.87</b>               | <b>0</b>                               | <b>0.00</b>            |
|   | <b>Total Public Shareholding (B) = (B) (1) + (B) (2)</b>                                | <b>21021</b>           | <b>4140840</b>         | <b>111900</b>                                | <b>71.89</b>   | <b>71.89</b>               | <b>0</b>                               | <b>0.00</b>            |
|   | <b>TOTAL (A)+(B)</b>  | <b>21047</b>           | <b>5760070</b>         | <b>1521970</b>                               | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>            |
| <b>(C)</b>                                      | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |                        |
| 1   | Promoter and Promoter Group   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| 2   | Public -  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
|   | <b>Sub-Total (C)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>            |
|   | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>21047</b>           | <b>5760070</b>         | <b>1521970</b>                               | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>            |

| <b>Introductory sub-table (I)(a)</b>   |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company:</b>  | DERA PAINTS AND CHEMICALS LIMITED    |  |   |
| <b>Scrip Code, Name of the scrip, class of security:</b>   | 523782                               |  |   |
| <b>Quarter ended:</b>  | 30/09/2013                           |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | NIL                                  | NIL  | NIL   |
| Held by public   | NIL                                  | NIL  | NIL   |
| <b>Total - D</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | NIL                                  | NIL  | NIL   |
| Held by public   | NIL                                  | NIL  | NIL   |
| <b>Total - E</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | NIL                                  | NIL  | NIL   |
| Held by public   | NIL                                  | NIL  | NIL   |
| <b>Total - F</b>   | <b>NIL</b>                           | <b>NIL</b>   | <b>NIL</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>5760070</b>                       |  |   |



| <b>(1) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b> |                         |                       |  |                         |   |                                       |   |  |
|--|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No.  | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1)(a) above} | Details of warrants     |   | Details of convertible                |   | Total shares (including underlying shares assuming full Conversion of warrants and convertible securities) as a % of diluted share capital |
|  |                         |                       |  | Number of warrants held | As a % Total Number of warrants of the same Class | Number of convertible securities held | As a % Total Number of convertible securities of the same Class |  |
| 1  |                         | 0                     | 0.00   | 0                       | 0.00  | 0.00                                  | 0   | 0.00   |
|  |                         |                       |  |                         |   |                                       |   |  |
|  |                         |                       |  |                         |   |                                       |   |  |
|  | <b>TOTAL</b>            | <b>0</b>              | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0.00</b>                           | <b>0</b>  | <b>0.00</b>  |

| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company. |   |                  |   |                     |   |                                       |  |  |
|--|---|------------------|---|---------------------|---|---------------------------------------|--|--|
| Sr. No.  | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above} | Details of warrants |   | Details of convertible                |  | Total shares (including underlying shares assuming full Conversion of warrants and convertible securities) as a % of diluted share capital |
|  |   |                  |   | Number of warrants  | As a % Total Number of warrants of the same Class | Number of convertible securities held | % w.r.t Total Number of convertible securities of the same Class |  |
| 1  |   | 0                | 0.00  | 0                   | 0.00  | 0                                     | 0.00   | 0.00   |
|  | <b>TOTAL</b>  | <b>0</b>         | <b>0.00</b>   | <b>0</b>            | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>  |

| <b>(11)(a) Statement showing details of Depository Receipts (DRs)</b> |  |                                  |  |  |
|---|--|----------------------------------|--|--|
| <b>Sr. No.</b>  | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding DRs</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1)(a) above }</b> |
| 1   |  | 0                                | 0  | 0  |
|   | <b>TOTAL</b>   | <b>0</b>                         | <b>0</b>   | <b>0</b>   |

| <b>(11)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares.</b> |                              |  |  |  |
|---|------------------------------|--|--|--|
| <b>Sr. No.</b>  | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1)(a) above}</b> |
| 1   |                              |  | 0  | 0  |
|   | <b>TOTAL</b>                 |  | <b>0</b>   | <b>0</b>   |

| <b>(I) (d) Statement showing details of locked-in shares</b> |                                |                                   |   |   |
|--|--------------------------------|-----------------------------------|---|---|
|  |                                |                                   |   |   |
| <b>Sr. No.</b>   | <b>Name of the shareholder</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1)(a) above)</b> | <b>Promoter / Promoter Group / Public</b> |
| 1  |                                | 0                                 | 0.00  |   |
|  | <b>TOTAL</b>                   | <b>0</b>                          | <b>0.00</b>   |   |