

MITSHI INDIA LIMITED

Registered Office:- 2,Juhu Aradhana CHS Ltd., Juhu Lane, Mumbai 400 058.

Phone.:- 022-26481711 CIN :- U91100MH1990PLC057373

Website: www.mitshi.in Email:- contact@mitshi.in

NOTICE

FOR THE ATTENTION OF SHAREHOLDERS OF MITSHI INDIA LIMITED

The Ministry of Corporate Affairs ("MCA") and the Securities Exchange Board of India ("SEBI") vide various circulars have permitted the listed companies to send the Notice of annual General Meeting ("AGM"), Annual Report & other communications to shareholders in electronic form in view of prevailing COVID-19 pandemic situation and difficulties involved in dispatch of physical copies. Sending Notice of AGM and Annual report through e-mail shall be sufficient compliance of the provision of the Companies Act, 2013, Rules framed thereunder and the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

We request the Members of **Mitshi India Limited** ("Company"), who have not yet registered their email address, to register the same in respect of shares held in electronic form with the Depository through their Depository Participant(s) and in respect of shares held in physical form, by writing to the Company's Registrar and Transfer Agent (RTA), M/S Adroit Corporate Services Private Limited, 17-20, Jafferbhoy Ind. Estate, 1st Floor, Makhwana Road, Marol Naka, Andheri (E), Mumbai 400059, Maharashtra.

The Company has enabled a process for the limited purpose of receiving the Company's annual report and notice of the AGM (including remote e-voting instructions) electronically and the member may temporarily update their email address on or before 25th August 2020, by accessing the link: <https://shareholder.mitshi.in/>

No action is required from shareholder whose email address and mobile number are already correctly updated.

Place: Mumbai, India

Date: 31st July 2020

For MITSHI INDIA LIMITED -Sd/- (Kumar Vasantlal Shah)

Managing Director-DIN: 01451912